

Headline: Report on the results of sale of ASW-W1 offered to existing common shareholders (F53-5) (revise)

Security Symbol: ASW

Announcement Details

Report on the results of sale of securities (F53-5)
Name of Company ASSETWISE PUBLIC COMPANY LIMITED
Date 19-May-2022

Report on the results of sale of shares as follows

Name of security	Allocated To	Number of offered securities (units)	Offering price (baht per unit)	Allocation date	Number of allotted/subscribed securities (units)	Number of remaining securities (unit)	The company will deal with the remaining securities as follows
Warrants to purchase ordinary shares of the Company No. 1 (ASW-W1)	Existing common shareholders	285,373,707	0.00	From 19-May-2022 to 19-May-2022	285,371,370	2,337	Warrants remaining and not exercised within the exercise date The Company assumes that the Warrant holders do not wish to exercise such rights. And it shall be deemed that the warrant is expired without exercise Which the company will request approval to reduce the registered capital of the company To cut the remaining shares from this allocation. (Update)

Signature _____
(Mr. Kromchet Vipapong)
Director
Authorized to sign on behalf of the company

Signature _____
(Mr. Weerapan Wipapong)
Director
Authorized to sign on behalf of the company

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